

MOORE STEPHENS

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JSE Advisory Services



challenging expectations

## JSE ADVISORY SERVICES



With a specialist knowledge of JSE Listing Requirements and the Securities Regulation Code on Takeovers and Mergers, Moore Stephens is well positioned to advise clients on a range of listing-related matters.

In particular, regarding significant acquisitions or disposals, related party transactions, affected transactions and changes in control and new listings, Moore Stephens prepares and

advises on the following documents:

- Prospectuses
- Reporting accountants' reports
- Profit forecast reviews
- Working capital statements
- Voluntary liquidations
- Statutory registrations
- Financial effects

### HOW CAN MOORE STEPHENS JSE ADVISORY SERVICES ASSIST YOU?

- Advice on the application of JSE listings requirements
- Assessments and, where necessary, preparation of all documentation submitted to the JSE, including acquisitions and disposals, circulars, announcements and financial results
- Share register analysis / market intelligence products
- Administration for corporate share schemes
- Assistance in the compilation and formulation of investor presentations

Choosing to list an organisation on the JSE is a complex and specific process that necessitates listing requirement compliance. Handled correctly, JSE listing offers great benefits to the listing company through capital raised for growth and investment.

The Moore Stephens team strives to provide its clients with the highest levels of service, tailoring services to meet their unique needs.

It makes perfect business sense.