

MOORE STEPHENS

Estate Planning & Administration



challenging expectations

ESTATE PLANNING & ADMINISTRATION SERVICES



Moore Stephens offers a range of estate administration services. Moore Stephens offers a reliable and experienced administration service, supported by specialised staff and structures.

We do everything possible to ensure the smooth administration of an estate and the timely distribution of assets, while at the same time making sure that compliance with legal requirements is achieved.

MOORE STEPHENS ESTATE ADMINISTRATION

- Drafting and preparation of the Liquidation and Distribution Account
- Dealing with financial institutions regarding bank accounts and investments
- Realising or transferring share portfolios and unit trust instruments
- Valuation and disposal of assets, including immovable property
- Managing Estate Late investment and current bank accounts
- Calculation of tax liability (income tax, Capital Gains Tax and Estate Duty)
- Preparation and rendition of Estate income tax returns
- Preparation of wills
- Estate planning
- Acting as Executor of nominated wills
- Support of individuals who are nominated as Executors of Estate

It makes perfect business sense.